



## Virtual Zoom Presentation

"Social Security and the retirement you envision"



Laureate Wealth Management would like to present a virtual seminar regarding Social Security and the retirement you envision.

### What to expect

To help you get a more complete understanding of how Social Security can fit within your retirement income plan, we'll cover:

- Facts you need to know about Social Security, including what to consider before starting benefits.
- Stories that bring crucial Social Security decisions to life, considering your work history, marital status and more.
- Key points on Medicare and how it may complement your retirement income plan.
- Next steps to help you integrate Social Security benefits into your retirement income plan.

**Tuesday, May 12**  
5:00pm PST

### RSVP by

**Monday, May 11**

Rachel Biggar  
Client Service Associate  
509-744-3331  
[rachel.biggar@ubs.com](mailto:rachel.biggar@ubs.com)

Click here to join the zoom meeting

Meeting ID:  
912 3643 8015  
Passcode:sLs+7s

Dial-In Passcode: 111088

Please join us for a zoom event presented May 12th,  
5:00pm PST

**Speaker**

**Maurice Jadah**

Wealth Management Consultant  
Capital Group

**UBS Financial Services Inc.**  
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**Hosted by**

**Adam Arzner, CFP®, CEPA®**

Senior Vice President – Wealth Management  
CERTIFIED FINANCIAL PLANNER™

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